

Fill in this information to identify the case:

Debtor name Vision Solar, LLCUnited States Bankruptcy Court for the: DISTRICT OF NEW JERSEYCase number (if known) 23-21939☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

For year before that:
From 1/01/2021 to 12/31/2021Sources of revenue
Check all that apply☐ Operating a business☒ Other Tax ReturnGross revenue
(before deductions and exclusions)\$154,314,887.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer
Check all that apply3.1. TO BE SUPPLEMENTED\$0.00☐ Secured debt☐ Unsecured loan repayments☐ Suppliers or vendors☐ Services☐ Other__

Debtor Vision Solar, LLCCase number (if known) 23-21939**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. SEE ATTACHED SUPPLEMENTAL SCHEDULE		\$0.00	

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
-----------------------------	--------------------------	------	-------------------

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
-----------------------------	---	-----------------------	--------

Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. Wanda Walsh v. Vision Solar, LLC 2385-cv-00309	Consumer contract dispute	Superior Court- Massachusetts Worcester Co Superior Court 225 Main Street Worcester, MA 01608	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2. State Farm v. Vivint Solar Developer, LLC v. William Fetsch et al. 23-cv-02561	Complaint for Property Damages due to fire	U.S.D.C. (E.D.Pa.) 601 Market Street Philadelphia, PA 19106	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.3. United States of America & State of Arizona v. Vision Solar, LLC, Solar Exchange, LLC and Mark Getts CV-23-1387-PHX-DGC	Consumer Protection Action under Federal Trade Commission Act and Laws of State of Arizona	U.S.D.C (District of Arizona)	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

Debtor **Vision Solar, LLC**Case number (if known) **23-21939**

	Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.4.	MRE Five, LLC v. Vision Solar, LLC L-2260-21	Contract Dispute	Superior Court of NJ- Burlington Co.	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.5.	Gary Ricci v. Vision Solar et al. BER-L-3544-20	Customer Contract Dispute	Superior Court of NJ- Bergen County	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.6.	Stewart Smith et al. v. Vision Solar, LLC 2:20-cv-02185-MMB	TCPA	US District Court (E.D.Pa.)	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
7.7.	Landy, Brennan, et al. v Vision Solar, LLC 1:21-cv-20241	TCPA	U.S. District Court (D.N.J.)	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.8.	Dana Warner v. Vision Solar, LLC 1:22-cv-05307	Alleged Deceptive sales practices	U.S. District Court (D.N.J.)	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.9.	Jeff Colmyer v. Vision Solar NJ, LLV, Fred Sorbello, David Mesveskas CAM-L-001885-22	Former employee -wrongful discharge, breach o fcontract, violation of wage payment law	Superior Court of NJ- Camden Co.	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.10	Yusniel Yumar v. Vision Solar, LLC	Contract Dispute	Circuit Court of 11th Cir-Miami Dade Co	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.11	Robert Schmacher v. Vision Solar et al. ATL- L- 22-16123	Contract Dispute	Superior Court of NJ- Atlantic County	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.12	Laura Primus v. Vision Solar, LLC et al. GLO-L 000639-22	Wrongful termination, emotional distress in workplace	Superior Court of NJ- Gloucester Co.	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.13	Sego v. Vision Solar, LLC 1:22-cv-11181	Do not call violation allegations	U.S. District Court (D. Mass.)	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.14	Robert A. Doane et al. v. Vision Solar, LLC 1;21-cv-11285-IT	Alleged Telemarketing violations	US District Court (D. Mass)	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.15	Oscar Gonzalez v. Vision Solar, LLC CACE- 22-015505	Contract Dispute	Circuit Court for Broward Co., FL	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

Debtor Vision Solar, LLCCase number (if known) 23-21939

	Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.16	Michael Kachur v. Sunpower Capital, LLC et al v. Vision Solar NJ, LLC, et al. (Third Party Defendants) Case No. 5450000077		JAMS Arbitration	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.17	Marathon Engineering & Environmental Services, Inc. v. Vision Solar, LLC CAM- DC-008734-22	Breach of Contract	Superior Court of NJ- Special Civ Part	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.18	Michael Calta v. Vision Solar FL, LLC 8:22-cv-897-CEH-CPT		TCPA Violations	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.19	McGlone Realty Resources, LP v. Vision Solar, LLC MID- 22-008157	Rent Dispute	Superior Court of NJ Spec Civ Part	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
7.20	Paulette McNabb and Karen Smith v. Vision Solar, LLC 23-000121	Contract Dispute	Circuit Court for Broward Co (FL)	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
7.21	Amal Ramadan v. Vision Solar, LLC et al.	Breach of Contract-UTPCPA allegations	Common Pleas-Bucks Co., PA	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.22	Charles M. Savage v. Vision Solar, LLC, et al. OCN- L-00730-22	Consumer Fraud allegations	Superior Court of NJ- Ocean Co.	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.23	Doughty v. J. Seibert et al. 23- cv- 01420 RBK		US District Court (D.N.J.)	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.24	Joan Potter.Dawn Potter Carpenter v. Solar Xchange et al. BUR-L-000692-23	Alleged Consumer Misrepresentation s	Superior Court of NJ (Burlington)	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.25	Cheryl Lowe v. Vision Solar, LLC 01-23-00001-3040	AAA Arbitration		<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.26	James & Kathleen Garrett v. Vision Solar, LLC c-2023-1733	Breach of Contract foralleged Faulty installation	State Superior Court- Arizona	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.27	Skirpan, Marian & Clement v. Vision Solar, LLC MID-L-1283023	Breach of Contract	Superior Court of NJ- Middlesex Co.	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

Debtor Vision Solar, LLCCase number (if known) 23-21939

	Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.28	Vantage Financial, LLC v. Vision Solar, LLC	Lease Dispute		<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.29	Pro Custom Solar, LLC v. Vision Solar, LLC MID-C-00190-19	Competitor Dispute	Superior Court of NJ-Middlesex Co.	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
7.30	B.J. McGlone and Co., Inc. v. Vision Solar, LLC MID-L-1826-23	Contractor Dispute	Superior Court of NJ-Middlesex County	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.31	Judith Fogarty v. Vision Solar, LLC and Key Bank, NA CV- 2023-006309		Superior Court of Arizona-Maricopa Co.	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.32	Margo Turner v. Vision Solar, LLC			<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.33	Sunnova Energy Corp. v. Vision Solar, LLC et al.	Subcontractor/Ve ndor Complaint	US District Court (W.D. Tex.) -Austin	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.34	Linda Mullin v. Vision Solar, LLC	Property Damage on Solar Panel Installation	Court of Common Pleas- Delaware Co.	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
7.35	Eva Migliore v. Jon Seibert, et al. 1:23-cv-02623-CPO-MJS	Alleged predatory sales practices	U.S. District Court- New Jersey	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.36	State of Connecticut ex rel Attorney General v. Vision Solar, LLC			<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.37	Matthew Ostrow et al. v. Vision Solar, LLC 23-cv-11023-MRG	Collection Action for Health & Welfare Benefits	U.S.D.C. (D. Mass.)	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.38	Beatrice Deemua v. Protech Solar, LLC et al. CV- 2023-007765		Superior Court of Arizona- Maricopa Co.	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.39	John Misailledes v. Vision Solar, LLC S1300-cv-2023-00556	Breach of Contract	Superior Court of Arizona- Yavapai Co.	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

Debtor Vision Solar, LLCCase number (if known) 23-21939

	Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.40	Shonnon Fernandes v. Vision Solar, LLC 01-23-0003-1817	Contract dispute before American Arbitration Association	AAA Arbitration	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.41	Naeem Smith v. Vision Solar, LLC	Contract Dispute and claimed Roof damage from installation	AAA Arbitration	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.42	Susara J. Ferreira v. Vision Solar, LLC	Damage to property by subcontractor		<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.43	U.S. Electrical Services, Inc. v. Vision Solar, LLC, et al. CAM-L-002245-23	Contract Dispute with Vendor	Superior Court of NJ- Camden Co.	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.44	Junior Velus v. Vision Solar, LLC et al.			<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.45	Commonwealth of Pennsylvania ex rel Attorney General v. Vision Solar, LLC	Information Subpoena served by Attorney General's Office		<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.46	J&J Lawn & Tree, Inc. v. Vision Solar, LLC 2023-cc-002945	Vendor Contract Dispute	State Trial Court of Florida-Seminole Co	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.47	Cintas Corporation v. Vision Solar FL, LLC	Vendor Contract Dispute		<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.48	Tara Martins v. Vision Solar, LLC 2283-cv-00929	Breach of Contract, Fraud in inducement, et al.		<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.49	McNaughton-McKay Electric Co. v. Vision Solar, LLC	Collection Action for Unpaid Invoices	State Court of Michigan-Oakland Co.	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.50	Corey LaFlash v. Vision Solar 2364-SC-000340		Mass. Small Claims Cour-Dudly, MA	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.51	HERC Rentals v. Vision Solar MON-L-2572-23	Breach of Contract	Superior Court of NJ- Monmouth Co.	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

Debtor Vision Solar, LLCCase number (if known) 23-21939

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.52 Eric Stone v. Vision Solar, LLC 2023-CA-009904		Trial Court- Florida- Palm Beach Co.	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
7.53 Airgas USA, LLC v. Vision Solar, LLC	Contract Dispute-Vendor		<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.54 Capital One v. Vision Solar, LLC	Contract Dispute		<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.55 Wilben Norord et al. v. Clear Blue Insurance Company	Insurance Claim dispute -Florida		<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.56 James Nees and Sabrina N. Khalid v. Vision Solar, LLC SUX- L- 000375-23		Superior Court of NJ- Sussex Co.	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.57 William Quinn et al. v. Vision Solar, LLC 2022-05655		Common Pleas Court of PA.	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.58 511 BHP, LLC v. Mission Solar, LLC v. Vision Solar, LLC GLO-L-1047-23	Contract Dispute		<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.59 HKA Global, LLC v. Vision Solar, LLC	Breach of Contract	Common Pleas Court of PA- Phila Co.	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.60 Pierre Soldie v. Vision Solar, LLC	Class Action	U.S. District Court- (M.D. Fl.)-Orlando	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.61 France Forset v. Goodleap, LLC	Demand for Arbitration		<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None**Part 4: Certain Gifts and Charitable Contributions****9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**☒ None

Debtor Vision Solar, LLCCase number (if known) 23-21939

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
------------------------------	---	-------------	-------

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
--	--	---------------	------------------------

If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.

List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. Offit Kurman, P.A. 1801 Market Street Suite 2300 Philadelphia, PA 19103	Portion of this payment will be used to pay Chapter 7 Filing Fee.	12/11/2023	\$25,000.00

Email or website address

Who made the payment, if not debtor?

11.2. Christopher Wu	Monies paid for Chief Restructuring Advisor	Various	Unknown
----------------------	---	---------	---------

Email or website address

Who made the payment, if not debtor?

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.☒ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
-------------------------	-----------------------------------	---------------------------	-----------------------

13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

Debtor Vision Solar, LLCCase number (if known) 23-21939☒ None.Who received transfer?
AddressDescription of property transferred or
payments received or debts paid in exchangeDate transfer
was madeTotal amount or
value**Part 7: Previous Locations****14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

Address

Dates of occupancy
From-To**Part 8: Health Care Bankruptcies****15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.☐ Yes. Fill in the information below.

Facility name and address

Nature of the business operation, including type of services
the debtor providesIf debtor provides meals
and housing, number of
patients in debtor's care**Part 9: Personally Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?**☒ No.☐ Yes. State the nature of the information collected and retained.**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**☐ No. Go to Part 10.☒ Yes. Does the debtor serve as plan administrator?☐ No Go to Part 10.☒ Yes. Fill in below:

Name of plan

To be supplementedEmployer identification number of the plan
EIN: _____

Has the plan been terminated?

☒ No☐ Yes☐ No Go to Part 10.☒ Yes. Fill in below:

Name of plan

Vision Solar 401(k) PlanEmployer identification number of the plan
EIN: _____

Has the plan been terminated?

☒ No☐ Yes**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**

Debtor Vision Solar, LLCCase number (if known) 23-21939**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
--	---------------------------------	-------------------------------	--	---

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Does debtor still have it?
---	--	-----------------------------	----------------------------

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
---------------------------	-----------------------------------	-----------------------------	----------------------------

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None**Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.☒ No.☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
---------------------------	----------------------------------	--------------------	----------------

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

Debtor Vision Solar, LLCCase number (if known) 23-21939

- ☐ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	------------------------------------	-----------------------------	----------------

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☐ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	------------------------------------	-----------------------------	----------------

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☐ None

Business name address	Describe the nature of the business	Employer identification number Do not include Social Security number or ITIN.
-----------------------	-------------------------------------	--

25.1. All Season Tree Experts, LLC 511 NJ Route 168 Blackwood, NJ 08012	100% owned by Vision Solar, LLC	Dates business existed EIN: From-To
---	---------------------------------	---

25.2. VS Sub I, LLC	Massachusetts LLC formed for State Licensing Purposes	EIN: From-To
---------------------	--	-----------------

25.3. Vision Solar NJ, LLC 501 Blackhorse Pike Blackwood, NJ 08012	New Jersey entity for business licensing purposes	EIN: From-To
--	--	-----------------

25.4. Vision Capital Finance, LLC	Holding Company	EIN: From-To
-----------------------------------	-----------------	-----------------

25.5. Vision Solar Arizona, LLC		EIN: From-To
---------------------------------	--	-----------------

25.6. Vision Solar Florida, LLC		EIN: From-To
---------------------------------	--	-----------------

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- ☐ None

Name and address	Date of service From-To
------------------	----------------------------

26a.1. Grant Thorton, LLP 2001 Market Street Philadelphia, PA 19103	
---	--

26a.2. Baker Tilly US, LLP 1650 Market Street, Suite 4500 Philadelphia, PA 19103	
--	--

Debtor Vision Solar, LLCCase number (if known) 23-21939

Name and address

Date of service
From-To

26a.3. **Solomon Edwards**
1500 John F. Kennedy Blvd.
Philadelphia, PA 19102

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☒ None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address

If any books of account and records are
unavailable, explain why

26c.1. **Financial Force, Inc.**
595 Market Street, 10th Floor
San Francisco, CA 94105

**All records on vendor controlled software,
access restricted for non-payment of
contract.**

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

Name and address

26d.1. **TO BE SUPPLEMENTED**

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No

☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the
inventory

Date of inventory

The dollar amount and basis (cost, market,
or other basis) of each inventory

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Jonathan Seibert	501 Route 168 Blackwood, NJ 08012	Chief Executive Office	55% Membership Interest

Name	Address	Position and nature of any interest	% of interest, if any
Michael Eden	501 Route 168 Blackwood, NJ 08012	Chief Revenue Officer	

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☐ No

☒ Yes. Identify below.

Debtor Vision Solar, LLCCase number (if known) 23-21939

Name	Address	Position and nature of any interest	Period during which position or interest was held
Faraz Khan		Chief Financial Officer	Approx. March 2023

30. **Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☐ No
☒ Yes. Identify below.

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1	White Consulting, LLC 501 Route 168 Blackwood, NJ 08012	To be supplemented		Regular Salary equivalent distributions
	Relationship to debtor Member/Principal			
30.2	Jonathan Seibert 502 Route 168 Blackwood, NJ 08012	To be supplemented		Regular distributions equivalent to salary
	Relationship to debtor Chief Executive Officer/Principal			

31. **Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?**

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

32. **Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?**

- ☐ No
☒ Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension fund

IBEW Local 96 Pension Fund

EIN:

IBEW Local 96 Health & Welfare Fund

EIN:

Debtor Vision Solar, LLC

Case number (if known) 23-21939

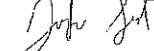
Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on December 28, 2023



Signature of individual signing on behalf of the debtor

Jonathan D. Seibert

Printed name

Position or relationship to debtor Chief Executive Officer

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☒ No

☐ Yes

SUPPLEMENTAL RESPONSES

**STATEMENT OF FINANCIAL AFFAIRS
QUESTION NO. 4**

Supplemental Response- SOFA Question 4
Payments to Jon Seibert

Payroll

Date	Amount	Account Deposited
12/2/2022	\$30,769.23	2450
12/15/2022	\$30,769.23	2450
12/27	\$30,769.23	2450
1/10	\$30,769.23	2450
1/31	\$30,769.23	2450
02/07	\$30,769.23	2450
2/27/23	\$30,769.23	2450
2/28/23	\$30,769.23	2450
3/24	\$23,076.92	2450
4/19/23	\$15,384.62	2450
4/19/23	\$15,384.62	2450
05/05/23	\$15,385.00	2450
05/17/23	\$15,385.00	2450
06/07/23	\$15,385.00	2450
6/13/23	\$15,385.00	2450
6/26/23	\$15,385.00	2450
10/06/23	\$15,394.62	2450
10/18/23	\$15,384.62	2450
11/01/23	\$15,384.62	2450

Breakdown By Quarter

Q4 2022	\$92,307.69
Q1 2023	\$176,923.07
Q2 2023	\$107,694.24
Q3 2023	\$0.00
Q4 2023	\$46,163.86

TOTAL COMP \$423,088.86

Expenses

Date	Amount	Account Deposited
12/23 reimbursement	\$3,000.00	2450
12/30 reimbursement	\$33.57	2450
12/30 reimbursement	\$182.30	2450
12/30 reimbursement	\$1,650.84	2450
1/19 reimbursement	\$125.23	2450
1/27/23 reimbursement	\$27.15	2450
1/27/23 reimbursement	\$28.40	2450
2/10/23 reimbursement	\$132.00	2450
2/10/23 reimbursement	\$997.00	2450
2/10/23 reimbursement	\$1,765.89	2450
2/10/23 reimbursement	\$1,937.77	2450
2/17/23 reimbursement	\$110.00	2450
2/17/23 reimbursement	\$300.00	2450
2/17/23 reimbursement	\$357.00	2450
3/10 reimbursement	\$1,403.00	2450
3/10/23 reimbursement	\$1,840.00	2450
3/10/23 reimbursement	\$2,975.00	2450
3/10/23 reimbursement	\$4,617.98	2450
3/10/23 reimbursement	\$4,961.86	2450
5/5/23 reimbursement	\$9,519.70	2450
06/09/23 reimbursement	\$774.01	2450
7/21/23 reimbursement	\$523.00	2450
9/11/23 reimbursement	\$6,119.63	2450

TOTAL EXPENSE \$43,381.33

Summary	
Total Paychecks received	\$423,088.86
Total Expenses Reimbursed	\$43,381.33
Total Invested in Personally	\$885,306.00
Total Net received	-\$462,217.14

Supplemental Response- SOFA Question 4
Payments to Jon Seibert

Personal Yearly Contributions

IGS Settlement	\$150,000.00
Payroll funded	\$250,000.00
Owed Expenses	\$15,873.00
American Express	\$469,433.00
Total	\$885,306.00

Payroll		Expenses		Personal Yearly Contributions Not Reimbursed	
Date	Amount	Date	Amount	IGS	
11/1/2023	\$15,384.62	9/25/2023	\$4,374.00	Payroll	\$150,000.00
10/23/2023	\$15,384.62	8/7/2023	\$9,813.00	Owed Expenses	\$200,000.00
	\$15,384.62	4/20/2023	\$18,405.16		\$20,000.00
6/13/2023	\$15,385.00	7/21/2023	\$634.00		
6/26/2023	\$15,385.00	6/9/2023	\$5,242.49	Total	\$370,000.00
5/17/2023	\$15,385.00	6/26/2023	\$13,621.44		
6/7/2023	\$15,385.00	5/19/2023	\$3,369.71		
4/19/2023	\$15,384.62	3/10/2023	\$685.00		
4/19/2023	\$15,384.62	3/10/2023	\$1,000.00		
5/6/2023	\$15,385.00	3/10/2023	\$1,065.23		
3/24/2023	\$23,076.92	3/10/2023	\$3,066.67		
2/27/2023	\$30,769.23	3/10/2023	\$5,650.02		
2/28/2023	\$30,769.23	3/24/2023	\$44,286.02		
1/10/2023	\$30,769.23	2/17/2023	\$35.19		
1/31/2023	\$30,769.23	2/17/2023	\$637.84		
2/7/2023	\$30,769.23	1/27/2023	\$515.00		
12/15/2022	\$30,769.23	2/6/2023	\$4,529.74		
12/27/2022	\$30,769.23	12/9/2022	\$454.50		
		12/9/2022	\$1,500.00		
		12/16/2022	\$2,500.00		
		12/16/2022	\$3,831.36		
		12/30/2022	\$9,035.64		
		5/1/2023	\$16,330.00		
		5/24/2023	\$16,822.32		
Breakdown By Quarter		Total	\$167,604.31		
Q4 2022	\$61,538.46				
Q1 2023	\$176,923.07				
Q2 2023	\$107,694.24				
Q3 2023	\$0.00				
Q4 2023	\$46,153.86				
Total	\$392,309.63				
Summary					
Total Paychecks received	\$392,309.63				
Total Expenses Reimbursed	\$167,604.31	This is not income as we personally paid a business expense and then vision reimbursed us			
Total Invested in Personally	\$370,000.00				
Total Net received	\$22,309.63				